



ASX ANNOUNCEMENT

DATE: 1st March 2013

Anchor Resources Limited

ASX Code: AHR

ABN 49 122 751 419

Anchor Resources Limited is an Australian company listed on the Australian Securities Exchange. It is exploring for copper, gold, antimony and other metals in eastern Australia.

Key Projects

| | |
|-----------|---------------------------|
| Aspiring | Gold, base metals |
| Bielsdown | Antimony, gold & tungsten |
| Blicks | Gold |
| Birdwood | Copper & molybdenum |

Directors

| | |
|-------------------|--------------------|
| Mr Ian Price | Managing Director |
| Mr Jianguang Wang | Chairman |
| Mr Steven Yu | Executive Director |
| Mr Vaughan Webber | Director |
| Mr R N (Sam) Lees | Director |

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Investor & Media Enquiries

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FINANCE FACILITY

A Finance Facility was entered into with Jinshunda Group on 1 August 2011. The Facility is for a total of \$3.5 million at an interest rate of Libor +250 bps per annum with an expiry date of 1 February 2014.

The purpose of the Facility is to provide funding to the Company to carry out exploration and ancillary activities.

On the 26th February 2013 the Finance Facility has been extended to 26 February 2015 and increased by \$1.5 million to \$5.0 million with all other terms remaining the same.

Ian L Price

Managing Director