The New Frontier:
Intrusion-related Gold Systems in Australia

ANCHOR RESOURCES LIMITED

MELBOURNE MINING CLUB
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The information relating to the Exploration Results and geological interpretation for the Blicks project, Bielsdown project, Birdwood project and Aspiring project is based on information compiled by Mr Graeme Rabone, MAAppSc, FAIG. Mr Rabone is Exploration Manager for Anchor Resources Limited and provides consulting services to Anchor Resources Limited through Graeme Rabone & Associates Pty Ltd. Mr Rabone has sufficient experience relevant to the assessment and of these styles of mineralisation to qualify as a Competent Person as defined by the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves – The JORC Code (2012)”. Mr Rabone consents to the inclusion of the information in the report in the form and context in which it appears.
Corporate information

- Anchor Resources Limited
- ASX Share Code: AHR
- China Shandong Jinshunda Group (97.2%)
- Current funds available $6M
Anchor’s – east coast projects
Quality exploration models

- **Gold** – Intrusion-related gold systems (Blicks/Aspiring)
- **Copper** – Porphyry systems (Birdwood)
- **Antimony** – Orogenic deposit (Bielsdown)
IRGS - a newly recognized mineralizing model

- First described in 1999
- Wide range of mineralizing styles
- Styles vary predictably outwards from a central mineralizing intrusion
IRGS – concentric metal zoning
IRGS exploration model characteristics

- Metals derived from granitic intrusions
- Strong gold – bismuth – tellurium association
- Age of mineralization and host rock similar
- Commonly found in tin/tungsten mineral districts
- No classic porphyry concentric alteration haloes
World gold endowment in deposits greater than 10 million ounces

<table>
<thead>
<tr>
<th>TYPE</th>
<th>NUMBER</th>
<th>AVERAGE SIZE (Million ounces)</th>
</tr>
</thead>
<tbody>
<tr>
<td>OROGENIC</td>
<td>20</td>
<td>21</td>
</tr>
<tr>
<td>IRGS (described since 1999)</td>
<td>13</td>
<td>34</td>
</tr>
<tr>
<td>PORPHYRY</td>
<td>27</td>
<td>27</td>
</tr>
<tr>
<td>WITWATERSRAND</td>
<td>8</td>
<td>157</td>
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</tbody>
</table>

Robert et al 2007
IRGS next major source of world gold?

- Practical, pragmatic & predictable model
- High discovery rate of large deposits
- Currently 18% world gold & growing

Anchor is a first mover & leader in Australia
Alaska & Yukon – leading the World
<table>
<thead>
<tr>
<th>Deposit</th>
<th>Size</th>
<th>Gold Grade</th>
<th>Contained Au</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Mt</td>
<td>g/t</td>
<td>Moz Au</td>
</tr>
<tr>
<td>Donlin</td>
<td>633.5</td>
<td>2.21</td>
<td>45</td>
</tr>
<tr>
<td>Livengood</td>
<td>1,190</td>
<td>0.54</td>
<td>20.6</td>
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<tr>
<td><strong>Fort Knox</strong></td>
<td><strong>308</strong></td>
<td><strong>0.93</strong></td>
<td><strong>9.2</strong></td>
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<tr>
<td>Dolphin</td>
<td>254.5</td>
<td>0.68</td>
<td>5.6</td>
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<tr>
<td>Pogo</td>
<td>12.33</td>
<td>12.5</td>
<td>4.97</td>
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<tr>
<td>Cleary Hill</td>
<td>1.46</td>
<td>34</td>
<td>1.6</td>
</tr>
<tr>
<td>True North</td>
<td>18</td>
<td>2.24</td>
<td>1.3</td>
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<tr>
<td>Shotgun</td>
<td>32.8</td>
<td>0.93</td>
<td>0.98</td>
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<tr>
<td>Vinasale</td>
<td>11.92</td>
<td>2.4</td>
<td>0.92</td>
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<tr>
<td><strong>Yukon (Canada)</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dublin Gulch</td>
<td>300</td>
<td>0.66</td>
<td>6.3</td>
</tr>
<tr>
<td>Coffee</td>
<td>64.42</td>
<td>1.56</td>
<td>3.24</td>
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<tr>
<td>Golden Saddle</td>
<td>19.19</td>
<td>2.55</td>
<td>1.58</td>
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<td>Brewery Creek</td>
<td>42.9</td>
<td>1.01</td>
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<td>Red Mountain</td>
<td>2.42</td>
<td>7.4</td>
<td>0.58</td>
</tr>
</tbody>
</table>
Why Anchor stands apart

Focus and expertise on IRGS:

- Our people – staff & consultants
- Strongly supportive shareholder & funding
- Intellectual property developed over past 3 years
- Boots on ground approach
Why Anchor stands apart (cont...)

- Applying advanced pragmatic scientific methods
- Progressive peer review
- Innovative thinking
- Three quality IRGS targets drill ready
- Counter cyclic timing to enhance opportunities
Good places to be exploring for IRGS

New England Fold Belt, NSW
- A new frontier for large deposits
- Compare with Lachlan Fold Belt 25 years ago

Hodgkinson Basin, Qld
- A well endowed mineral province
Tyringham - two gold systems
Tuting - Porphyry Mo-W system & Au
Blicks - newly discovered IRGS & porphyry
Tyringham Corridor geology (Groves 2013)

Age dates assist identifying prospective areas:
- 295 Ma
- 290.3 Ma
- 232 Ma
- 224.1 Ma
- 216.5 Ma

Billys Creek Tonalite
Upcoming drilling – Tyringham West

EL 6465 Blicks Project
Tyringham West Prospect
6658950N Cross Section
Looking North
Upcoming drilling - Tuting

**Initial RC program:**
- Test metals geochemistry in various Mo & Au zones
- Rapid first pass up to 150 m deep

**Follow up:**
- Targeted diamond drilling program