



ANCHOR RESOURCES LIMITED

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4 January 2010

**Companies Announcements Office
Australian Securities Exchange Limited**

Dispatch of Holding Statements in respect of New Shares Issued under Rights Offer

Anchor Resources Limited (ASX Code: AHR) is pleased to announce that the Holding Statements in respect of subscriptions received, and subsequently allotted, for the non-renounceable Rights Offer, of one (1) Ordinary Share for every five (5) Ordinary Shares held by Shareholders, and the Shortfall Offer, was dispatched today (4th January 2010) in accordance with the timetable detailed on page 6 of the Offer Letter.

Yours faithfully
ANCHOR RESOURCES LIMITED

Ross Moller
Company Secretary

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