



ANCHOR RESOURCES LIMITED

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ASX RELEASE

TUESDAY, 4 SEPTEMBER 2007

Non-renounceable entitlements issue

Anchor Resources amends record date for Options.

On 25 July 2007, **Anchor Resources Limited (ASX Code: AHR)** made an announcement to the ASX concerning the terms of a proposed issue of Options to shareholders, subject to the lodgement of a prospectus for the issue. The issue was foreshadowed in general terms on page 10 of the prospectus issued by the Company on 11 May 2007 for its initial public offering of shares.

The Company proposes a non-renounceable issue of Options at an issue price of one (1) cent each. Entitlement will be on the basis of one (1) Option for every two (2) shares held by shareholders registered at the Record Date.

The Options will be exercisable prior to the expiry date of 31 March 2010, for the consideration of 25 cents each. This offer may result in the Company issuing a further 15,340,000 shares if all options are applied for, issued and eventually exercised.

In the announcement of 25 July, it was anticipated that the Record Date would be 5PM (AEST) on 5 September 2007. Delays with finalising the 30 June 2007 Annual Report, and in finalising the prospectus for the options issue, have meant that eligible shareholders are now expected to be those registered at 5PM (AEST) on the **new Record Date of 19 September 2007**.

A prospectus for the offer will be forwarded to eligible shareholders on or about 26 September 2007 following lodgement at the Australian Securities and Investments Commission.

The Company will apply to have the Options quoted on the ASX.

Anticipated Key Dates of the Issue

	Date
Record date for determining entitlement	19 September 2007 (5PM AEST)
Issue of Options prospectus	26 September 2007
Expected Options trading to commence on ASX	Late October 2007

For further information contact Anchor Resources Limited in Sydney on **02 9279 1231**.



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Anchor Resources (ASX code: AHR) is a Sydney based mineral exploration company with projects located in New South Wales and Queensland, providing exposure to commodities including gold, antimony, copper, and uranium.

Yours sincerely

ANCHOR RESOURCES LIMITED

Trevor Woolfe
Managing Director